

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF PETRONAS CHEMICALS GROUP BERHAD (“PCG” OR THE “COMPANY”) DATED 1 NOVEMBER 2010 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)*

**Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“**Website**”).

**Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from Malaysian Issuing House Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

**Jurisdictional Disclaimer**

The distribution of the Electronic Prospectus and the IPO are subject to the laws of Malaysia. The Electronic Prospectus will not be distributed outside Malaysia. Bursa Securities, the Company, Promoter and Selling Shareholder, Principal Adviser, Managing Underwriter, Joint Underwriters, Joint Global Co-ordinators, Joint Bookrunners, Co-Bookrunners and Co-Lead Managers named in the Electronic Prospectus have not authorised and are not responsible for the distribution of the Electronic Prospectus outside Malaysia. Bursa Securities, the Company, Promoter and Selling Shareholder, Principal Adviser, Managing Underwriter, Joint Underwriters, Joint Global Co-ordinators, Joint Bookrunners, Co-Bookrunners and Co-Lead Managers have not taken any action to permit a public offering of the Shares in any jurisdiction other than Malaysia based on the Electronic Prospectus. Accordingly, the Electronic Prospectus may not be used for the purpose of and does not constitute an offer for purchase or invitation to buy the Shares offered under the IPO in any jurisdiction or in any circumstance in which an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of the Electronic Prospectus and the sale of the Shares offered under the IPO in certain jurisdictions may be restricted by law. The Company, Promoter and Selling Shareholder, Principal Adviser, Managing Underwriter, Joint Underwriters, Joint Global Co-ordinators, Joint Bookrunners, Co-Bookrunners and Co-Lead Managers require investors to inform themselves of and to observe such restrictions.

**Close of Application**

Applications for the Shares offered under the Retail Offering will close at **5.00 p.m. (Malaysian time) on 9 November 2010** or such other date or dates as the Directors, the Selling Shareholder, the Managing Underwriter and Joint Underwriters may mutually decide in their absolute discretion.

The Electronic Prospectus made available on the Website after the closing of the Retail Offering is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the Retail Offering.

**Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by the Company to Bursa Securities are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.

**These materials are not an offer of securities for sale in or into the United States of America (“US”), Canada or Japan. Securities may not be offered or sold in the US in the absence of registration pursuant to the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the US would be made by means of a prospectus that would be obtainable from PCG or the Selling Shareholder and would contain detailed information about PCG and its management, as well as financial statements. Neither PCG nor the Selling Shareholder intends to make a public offering of securities in the US.**